

PPB070
PP-PRINT PERSONAL PROPERTY DECLARATIONS

PROGRAM FUNCTION:

This program prints out Personal Property declarations that will print with inventory, without inventory, or both. It will automatically print the parcel number, name and address along with the Assessor's return address.

REQUIRED RESPONSES SUPPLIED BY OPERATOR:

- 01 Do you want to print:
 - 1. Declarations with inventory
 - 2. Declarations without inventory
 - 3. Both (Enter 1, 2 or 3)
- 02 Do you want to require that a PP category is present in Parcel Master to print a declaration? (Y or N)
NOTE: If you answer "N" to this, and are requesting declarations WITHOUT inventory, you will print a blank declaration for every parcel within your selected limits.
- 03 Do you want to sort by:
 - 1. Zip
 - 2. Numeric
 - 3. Alpha (Enter 1, 2, or 3)
- 04 Do you want declarations for all categories? (Y or N)
If "N", enter the categories to be EXCLUDED. (up to 18)
- 05 Enter tax year to print on notice (YYYY)
- 06 The declaration must be returned by: (Ex: March 15th)
- 07 The prompt below applies only to declarations WITH inventory: (If you are only printing declarations without inventory, you do not need to reply to this prompt.):
Do you want to print asset# or serial#? (A or S)
- 08 Limits
- 09 Enter the year the market depreciation is based on (YYYY)
- 10 Enter the categories and the type of values to be printed
(Ex. reported, depreciated, both, or none)

COMMENTS:

"All categories" means categories 45, and 55 through 72, excluding 67. (However, see "Note" on #02.)

When selecting declarations with inventory, and depending on your response to #02:

If you answer 'Y' to prompt #04, all personal property categories will print. Only categories keyed in on #10 will print with a value. This way you can be sure to print a declaration for every category.

If you answer 'N' to prompt #04, categories excluded will not print, but any categories not excluded will print. (Eg. If you have a parcel with categories 68 & 59 and you exclude category 68, only the category 59 records will print on the declaration.)

On prompt #10, if *reported* or *both values* are selected, and the PP record has an exemption, the report will include the type of exemption whether intangible or post consumer waste.

OUTPUT SUMMARY (or NA):

The following will print on the declarations without inventory: county's return address, tax year, parcel number, code area, legal description, the "must return by" date, and the taxpayer's name and address. A page at the end of the declarations will print the parcel count and the categories selected.

The following will print on the declarations with inventory: the print date, the year, parcel number, code area, "date declaration must be returned", the inventory (item, quantity, make/model, serial or asset #, fuel, and year of manufacture & purchase), value to print (reported, depreciated, both or none), function code, category, schedule, county's return address, parcel name and address, and last review date. An end page will show the total number of parcels, the categories and values requested, excluded categories, and the limits keyed in.

If any of the inventory records have a QIE (Qualifying Investment Exemption) record attached to it, the program will print a second line on the PP Declaration that will show the exemption data. (Uses the UAPQIE00 file.)

SPECIAL CONSIDERATIONS:

The year keyed in as tax year is the year that will print on the forms. This program remains on the print spool on hold until it is released and the prompts 'Change to forms number PPFM' and 'Align the forms' have been responded to from the System Console.

The county's return address for the declarations must be entered in the Head File through MSO005. The address that will print is the one listed in the middle section of the Assessor's record key (name & address 1-3).

Alignment information:

- 01 Align the top horizontal perforation at the 8-1/2 mark.
- 02 Align the second vertical line (after quantity field) at print position 5.
- 03 The first line of print on the right-hand section of the form must be as close as possible to the top perforation.